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Of Counsel

October 3, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City Of Yankton
Yankton County, South Dakota
\$1,815,000 Sales Tax Revenue Refunding Bond,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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STATE OF SOUTH DAKOTA
CITY OF YANKTON
COUNTY OF YANKTON
SALES TAX REVENUE REFUNDING BOND, SERIES 2019

RECEIVED
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.
2. Designation of issue: Sales Tax Revenue Refunding Bond, Series 2019.
3. Date of issue: September 30, 2019
4. Purpose of issue: Providing funds, together with funds of the City, to (i) refund the City's Sales Tax Revenue Bonds (Short Term Subordinate), Series 2011A, dated June 1, 2011; and (ii) pay the costs of issuance of the Bond.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,815,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Refunding Bond, Series 2019 is true and correct on this 30th day of September 2019.


By: Al Viereck
Its: Finance Officer

\$1,836,950

City of Yankton, South Dakota

Sales Tax Refunding Revenue Bonds, Series 2019

Current Refunding of Series 2011A

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/01/2019	-	-	-	-	-
06/01/2020	-	-	30,374.48	30,374.48	30,374.48
12/01/2020	157,357.52	2.470%	22,686.33	180,043.85	180,043.85
06/01/2021	-	-	20,742.97	20,742.97	20,742.97
12/01/2021	168,932.40	2.470%	20,742.97	189,675.37	189,675.37
06/01/2022	-	-	18,656.65	18,656.65	18,656.65
12/01/2022	173,105.03	2.470%	18,656.65	191,761.68	191,761.68
06/01/2023	-	-	16,518.80	16,518.80	16,518.80
12/01/2023	177,380.73	2.470%	16,518.80	193,899.53	193,899.53
06/01/2024	-	-	14,328.15	14,328.15	14,328.15
12/01/2024	181,762.03	2.470%	14,328.15	196,090.18	196,090.18
06/01/2025	-	-	12,083.39	12,083.39	12,083.39
12/01/2025	186,251.55	2.470%	12,083.39	198,334.94	198,334.94
06/01/2026	-	-	9,783.19	9,783.19	9,783.19
12/01/2026	190,851.96	2.470%	9,783.19	200,635.15	200,635.15
06/01/2027	-	-	7,426.16	7,426.16	7,426.16
12/01/2027	195,566.01	2.470%	7,426.16	202,992.17	202,992.17
06/01/2028	-	-	5,010.92	5,010.92	5,010.92
12/01/2028	200,396.49	2.470%	5,010.92	205,407.41	205,407.41
06/01/2029	-	-	2,536.03	2,536.03	2,536.03
12/01/2029	205,346.28	2.470%	2,536.03	207,882.31	207,882.31
Total	\$1,836,950.00	-	\$267,233.33	\$2,104,183.33	\$2,104,183.33